



2025 Refractive Surgery Market Report

Global Analysis for 2024 to 2030

15

YEAR MARKET
FORECASTS

274

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GEOGRAPHIC AND
ECONOMIC BREAKOUTS

What's New

AUTHOR
Chelsea Jones, MBA

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The 2025 edition introduces a brand-new chapter focused on lens-based refractive procedures, providing a detailed analysis of historical trends and current growth across phakic IOLs and refractive lens exchange (RLE). The report now includes updated figures for the post-LVC population by region and refreshed estimates of populations with refractive errors to provide unprecedented insight into potential patient populations and market opportunity.

These additions deliver a deeper, data-driven understanding of both surgical trends and the evolving lens-based segment, making the 2025 edition the most comprehensive guide for this changing segment.

Market Scope

2025 Refractive Surgery Market Report

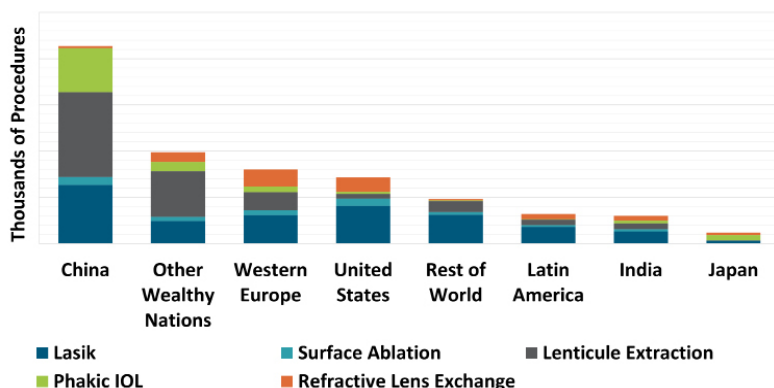
The 2025 Refractive Surgery Market Report provides a comprehensive view of the global refractive and presbyopia-correcting surgical market, highlighting the trends, drivers, and opportunities shaping the next five years. The report analyzes LASIK, lenticular extraction, phakic IOLs, refractive lens exchange (RLE), and emerging technologies poised to disrupt the market.

It examines key participants in this segment, including prospective patients, refractive surgeons, laser centers, manufacturers of excimer and femtosecond lasers, mechanical microkeratomes, diagnostic equipment, and other presbyopia-correcting technologies.

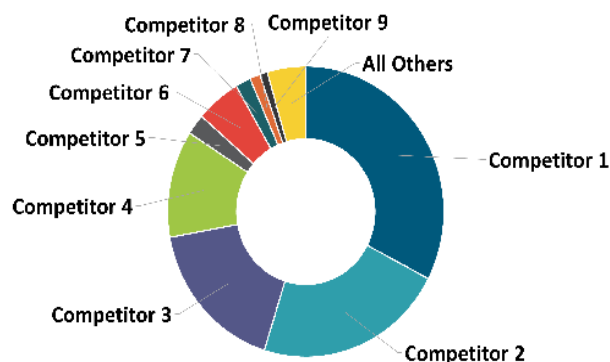
The report provides unit and revenue forecasts, market share analysis, and in-depth profiles of 15 leading competitors, including product portfolios, strategic positioning, company background, and outlook. Topics covered in the report include:

- Overview of vision correction and the evolving refractive surgery landscape
- Demographics of refractive disorders and patient populations driving demand
- Refractive surgery technologies, including LASIK, lenticular extraction, RLE, and phakic IOLs
- Patient economics and access to care, highlighting the factors shaping procedure adoption
- Profiles of refractive surgeons and laser centers to understand market capacity and expertise
- Regulatory considerations influencing device approvals and market growth
- Refractive technologies and manufacturers, including excimer lasers, femtosecond lasers, and microkeratomes
- Detailed market analysis and five-year forecasts, providing units, revenue, and market share by product category
- Fifteen competitor profiles, highlighting product portfolios, strategic positioning, background, and outlook

Global Refractive Procedures
by Region and Type



Refractive Market by Estimated Total
Revenue (Including RLEs)



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Our Process

Market Scope’s industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

